

Uno Minda Limited

(Formerly known as Minda Industries Limited)



Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date: April 29, 2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: UNOMINDA 532539

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Allotment of 10,000 Unsecured, Rated, Listed, Redeemable, Non-convertible, Debentures on Private Placement basis to the Identified Investors

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated April 18, 2024, we would like to inform you that the NCD Committee of the Board of the Company at its meeting held today, i.e., April 29, 2024, has considered and approved the allotment of 10,000 (ten thousand) unsecured, listed, rated, redeemable, non-convertible, non-cumulative, taxable bonds in the nature of Non-Convertible Debentures ("**Debentures/NCDs**") having a face value of Rs. 1,00,000 (Rupees One Lakh Only) each for an aggregate amount of Rs. 100,00,00,000/- (Rupees Hundred Crores only) on Private Placement basis to the identified investor.

The Company is in the process of applying for the listing of these aforesaid Debentures at BSE Ltd., Designated Stock Exchange.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, is enclosed as **Annexure-I**.

Please take the same on records.

Thanking you.

Yours faithfully,

For Uno Minda Limited

(Formerly known as Minda Industries Limited)



Tarun Kumar Srivastava

Company Secretary & Compliance Officer

M. No. 11994

Place: Manesar, Gurugram



Annexure-I

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015

S. No.	Particulars	Details				
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unsecured, Listed, Rated, Redeemable, Non-convertible, Non-Cumulative, Taxable Bonds in the nature of Non-Convertible Debentures (" NCDs ")				
2	Type of issuance	Private Placement Basis				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,000 (Ten Thousand) NCDs of face value Rs. 1,00,000/- (Rupee One Lac) each aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores) in 1 st Tranche				
4	Size of the Issue	10,000 (Ten Thousand) NCDs of face value Rs. 1,00,000/- (Rupee One Lac) each aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores) in 1 st Tranche				
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.				
6	Tenure of the instrument	<table border="1"> <tr> <td>Date of Allotment</td> <td>April 29, 2024</td> </tr> <tr> <td>Date of Maturity</td> <td>3 years from date of allotment i.e., April 29, 2027</td> </tr> </table>	Date of Allotment	April 29, 2024	Date of Maturity	3 years from date of allotment i.e., April 29, 2027
Date of Allotment	April 29, 2024					
Date of Maturity	3 years from date of allotment i.e., April 29, 2027					
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Offered: Fixed @7.85% p.a., Schedule of payment of Coupon: Annually i.e., on April 29, 2025, April 29, 2026 and April 29, 2027.				
8	Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured.				
9	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable				
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable				


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11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NCDs would be redeemed after 3 years of deemed date of allotment i.e. April 29, 2027.

The above details shall be treated in compliance of the disclosure requirement pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

The NCD Committee meeting commenced at 11:00 A.M. and concluded at 11:05 A.M.

This is for your information and records.

Thanking you.
Yours faithfully,

For Uno Minda Limited
(Formerly known as Minda Industries Limited)



Tarun Kumar Srivastava
Company Secretary & Compliance Officer
M. No. 11994
Place: Manesar, Gurugram

